

PRESS RELEASE

METHODS AND EXERCISE RATIO OF ANTARES VISION WARRANTS

Travagliato (BS), 2 August 2019 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) informs that, pursuant to article 3 of the Regulation on “Antares Vision S.p.A. Warrants” (respectively, the “**Warrants Regulation**”¹ and the “**Warrants**”), the Average Monthly Price for July 2019 is equal to Euro 10.5616 (source FactSet, Average Monthly Price calculated as arithmetic average of the official prices of Antares Vision S.p.A. ordinary shares of the trading days in July 2019).

Therefore, since the Strike Price is equal to Euro 9.50 and the Subscription Price of the Conversion Shares is equal to Euro 0.10, the Exercise Ratio for August 2019 is equal to 0.1014.

Any request to exercise the Warrants must be submitted to the broker who is part of the centralised management system of Monte Titoli S.p.A. at which the Warrants are filed by the Last Trading Day in August 2019. The relevant Conversion Shares shall be made available by the Company for negotiation, through Monte Titoli S.p.A., on the settlement day following the end of August, 2019. The Conversion Shares will have the same dividends as ordinary shares at the effective date of Exercise of the Warrants.

The Subscription Price shall be wholly paid upon filing the exercise request on the Company’s current account indicated below:

IBAN	SWIFT
IT 24 F 03111 11236 000000005933	BLOPIT22

In all cases where, upon exercising the Warrants, one should be entitled to an odd number of Conversion Shares, the Warrant bearer shall be entitled to receive Conversion Shares to make up the immediately lower even number, and may not enforce any right with regard to the excess fractional part.

Upon submitting the request to exercise, the Warrant bearer shall acknowledge that the Conversion Shares assigned under the exercise of the Warrant have not been filed pursuant to the 1933 *Securities Act* as amended, in force in the United States of America.

Antares Vision also informs that during July, exercise requests were received totalling 4,422 Warrants. As a consequence, the Company issued 452 ordinary shares, for a total equivalent value of Euro 45.20 (of which Euro 44.12 as share premium), according to the methods set out by the Warrant Regulation.

¹ The capitalised terms in this notice have the same meaning assigned in the Warrants Regulation.

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Following the exercise of the Antares Vision warrants, the new share capital of Antares Vision is equal to Euro 142,547.10, divided into 57,908,767 Ordinary Shares, 250,000 Special Shares and 1,189,590 Performance Shares, none of which indicate the nominal value.

For any other information, please refer to the Warrants Regulation available on the website of Antares Vision www.antaresvision.com - "*Investors – Investor Relations – Warrant*".

For further information

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Antares Vision guarantees the protection process of products throughout their life cycle by deploying the most comprehensive and flexible technologies in the world – both in terms of hardware and software – in inspection systems, tracking solutions and smart data management, for the most demanding industrial sectors, from pharmaceuticals to medical devices, from food&beverage to cosmetics and fashion.

The products and services of the Antares Vision group are available in over 60 countries and it has 3 offices in Italy (Brescia, Parma, Latina), 7 foreign branches (Germany, France, Ireland, USA, Brazil, India and Russia), 2 innovation and research centres in Italy and Ireland (Galway) and a network of over 30 partners worldwide. With 20 years of experience in vision technologies, Antares Vision supplies 10 of the world's 20 leading pharmaceutical companies: over 25,000 inspection systems assure the product's safety and quality each day and over 2,500 serialisation lines installed all over the world guarantee the traceability of over 5 billion products throughout the entire distribution chain.



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Since April 2019, Antares Vision has been listed on the Italian Stock Exchange and on the AIM Italia/Alternative Investment Market for dynamic and competitive SMEs. www.antaresvision.com